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NNNNRTTUZYUW RUTLAAA0030 0611623-UUUU--RUESFB.

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FM FBIS WASH DC

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382 [redacted] STAT

REF PY271940/272045 ON BRAZIL-PORTUGAL DISAGREEMENT, PERUVIAN EXPORTERS:

CONCUR IN USE OF SOURCELINE: "LIMA LATINAMERICAN WEEK IN ENGLISH."

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BT

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TO RUTLAAA/FBIS WASH DC

RULPALJ/USSCCC QUARRY HTS PN//SCJ2 SCSA//

INFO RULPAKA/CDR 193D INF BDE FT CLAYTON PN

RUEOLGA/CDR 470TH MI GP FORT CLAYTON PN

RULBSAA/NAVSTA PANAMA CANAL RODMAN PN

RULGSAB/COMANTDEFCOM ROOSEVELT ROADS PR

RULPAFA/USAFSO/IN HOWARD AFB

RUEDHAA/STORAGE CENTER FBIS WASH DC

RUCLAKA/CDR 4TH PSYOP GROUP FT BRAGG NC

RULPSEL/FBIS CHIVA CHIVA PN

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PERUVIAN EXPORTERS ASSOCIATION FIGURES ON 1980 TRADE

PY272045

(TENTATIVE) LIMA LATINAMERICAN WEEK IN ENGLISH 20 FEB 81 PP 6,7

((TEXT)) THE PERUVIAN EXPORTERS' ASSOCIATION (ADEX) HAVE JUST PUBLISHED THEIR OWN FIGURES FOR NON-TRADITIONAL EXPORT TRADE IN 1980 IN THEIR NEWS SHEET, "EL EXPORTADOR PERUANO" ("THE PERUVIAN EXPORTER"), ACCORDING TO THESE FIGURES PERU'S FOREIGN CURRENCY

SFAN

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BEEN $1 BILLION. THE BULLETIN SAYS THAT ADEX GAVE THE AUTHORITIES "TIMELY WARNINGS" AND THE SITUATION SHOULD HAVE BEEN AVERTED. ADEX HAD FORESEEN ESPECIALLY THE DECLINE IN EXPORTS DUE TO: THE FAILURE OF CERTEX (TAX REFUND FOR NON-TRADITIONAL EXPORTS) TO HAND OVER PAYMENTS ON TIME; THE LACK OF SUFFICIENT MEANS OF FINANCING; A LACK OF TRUST ON THE EXPORTERS' PART AS A RESULT OF THE AUTHORITIES' STATEMENTS ABOUT THE IRREGULARITIES IN CERTEX'S EMISSION SYSTEM; AND THE MODIFICATION OF THE LAW PROMOTING EXPORTS TO DO AWAY WITH IN SOME CASES, AND TO REDUCE IN OTHERS, THE TAX REFUND (CERTEX) ON AN UNSTIPULATED RANGE OF NON-TRADITIONAL EXPORTS.

ADEX'S FIGURES INDICATE THAT, BETWEEN JANUARY AND DECEMBER 1980, NON-TRADITIONAL EXPORTS SHOW A 10.1 PERCENT INCREASE COMPARED WITH 1979. IN 1979, HOWEVER, THEY INCREASED 111.2 PERCENT COMPARED WITH 1978. ADEX'S BREAKDOWN OF THE NON-TRADITIONAL EXPORTATION STATISTICS REVEALS THAT MISCELLANEOUS WAS THE FASTEST EXPANDING SECTOR AT A RATE OF 180.8 PERCENT COMPARED WITH 1979. NEXT CAME FISHING WITH A GROWTH RATE OF 36.3 PER CENT, NONMETALLIC MINERALS 25 PERCENT AND CHEMICALS 8.8 PERCENT. TEXTILES, FORMERLY ONE OF THE MOST DYNAMIC SECTORS, ONLY GREW 7.7 PERCENT.

THERE WERE NOTABLE DECREASES IN SEVERAL OTHER AREAS: WOOD AND PAPER--54.3 PERCENT; HANDCRAFTS--36.7 PERCENT; FARMING--27.7 PERCENT; IRON AND STEEL AND METALLURGY--19.5 PERCENT AND LIGHT ENGINEERING--16.8 PERCENT.

TABLE NO. 1

NON-TRADITIONAL EXPORTS

(US$ MILLION)

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	1979	1980	(PERCENTAGE)
JANUARY	31,4	60,4	92,3
FEBRUARY	53,3	72,9	36,8
MARCH	50,7	51,7	1,9
APRIL	56,3	63,6	13,0
MAY	55,8	70,6	26,5
JUNE	62,9	56,6	10,0
JULY	77,0	61,8	19,7
AUGUST	85,9	69,8	18,7
SEPTEMBER	58,1	70,7	21,7
OCTOBER	58,0	66,4	14,5
NOVEMBER	52,9	74,4	40,6
DECEMBER	82,4	79,2	3,9
TOTAL:	724,7	798,0	10,1

SOURCE: ADEX

TABLE NO. 2

NON-TRADITIONAL EXPORTS BY ECONOMIC SECTORS

(US$ MILLIONS)

SECTORS	1979 JAN/DEC	1980 JAN/DEC	PERCENTAGE VARIATION 80/79
TEXTILES	178,8	192,6	7,7
FISHING	119,6	163,0	36,3
FARMING	76,1	97,2	27,7
LIGHT ENGINEERING	65,5	54,5	16,8
IRON AND STEEL AND			

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CHEMICALS	56,6	61,6	8,8
NON-METALLIC MINERALS	51,2	64,0	25,0
WOOD AND PAPER	20,8	9,5	54,3
HIDES AND PELTS	8,7	7,6	12,6
HANDICRAFTS	34,9	22,1	36,7
MISCELLANEOUS	37,6	105,6	180,8
TOTAL:	724,7	798,0	10,1

SOURCE: ADEX

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